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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re:	:	Chapter 11
	:	
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:	Case No. 08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
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**NOTICE OF WITHDRAWAL OF DAVIS POLK & WARDWELL AS COUNSEL FOR
FEDERAL HOME LOAN MORTGAGE CORPORATION**

PLEASE TAKE NOTICE that Davis Polk & Wardwell hereby withdraws its appearance as counsel for Federal Home Loan Mortgage Corporation (“**Freddie Mac**”) in connection with the above-captioned chapter 11 cases of Lehman Brothers Holdings Inc. and its debtor affiliates.

PLEASE TAKE FURTHER NOTICE that Landman Corsi Ballaine & Ford, P.C. will continue to represent Freddie Mac as counsel in connection in the above-captioned proceedings.

Dated: February 2, 2009
New York, New York

DAVIS POLK & WARDWELL

By: /s/ James I. McClammy

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***Withdrawing Counsel to the Federal Home
Loan Mortgage Corporation in
Conservatorship***